



The Rise School™
OF HOUSTON
"Where All Kids Shine"™

LEAVE A LASTING LEGACY:

HELP OUR STUDENTS "SHINE" FOR GENERATIONS TO COME

The Rise School of Houston is the only preschool in our city to serve children with and without disabilities in an integrated environment, preparing them to excel in kindergarten and beyond. **We have served the children of Houston proudly for over 25 years.**

Our **Rise Heritage Society** recognizes those generous friends who have provided for The Rise School of Houston in their estate plans. Gifts can be made in a variety of ways, including naming The Rise School of Houston as a beneficiary in your will, life insurance policy or retirement plan. Giving of this kind can be done by ANYONE who cares about our school. Some examples of those who have reached out to us in this way include:

- One grandfather, a retired educator, named us as beneficiaries in his will and bequeathed us \$5,000
- One staff member named Rise as one of three beneficiaries to split a \$10,000 life insurance policy
- One local philanthropist named Rise to benefit from one of his charitable remainder trusts

Heritage giving can occur at any level and is always meaningful. All planned gifts are directed to the school's Endowment Fund to ensure they continue to support the school in perpetuity.

If Rise has been important to you, consider playing a role in its future by remembering us in your estate plan. Rise Heritage Society members receive:

1. Recognition in The Rise School of Houston's annual report
2. Tickets to two of our fundraising events each year
3. A paver on the walkway outside the school, engraved as you request

Legal Name: The Brenda and John H. Duncan Rise School of Houston

Tax Identification Number: 76-0606866

Mailing Address: 5618 H. Mark Crosswell, Jr. Street Houston, Texas 77021



As with any decision involving your assets, we encourage you to seek the advice of professional counsel when considering a gift to The Rise School of Houston.

For more information, please contact: Dorothy Asim, Executive Director at dsasim@riseschool.org or 713-532-7473. All inquiries are confidential.



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Letter of Intent

I have made a commitment to the future of The Rise School of Houston by including the organization in my estate plans with the following:

_____ Bequest

_____ Charitable Lead Trust

_____ Charitable Remainder Trust

_____ Life insurance policy

_____ Retirement savings plan

_____ Other _____

(Optional) I estimate the value of this commitment to be: \$ _____

All planned gifts will benefit The Rise School of Houston Endowment Fund. We are grateful to receive a copy of the page(s) of the document that pertain(s) to this commitment, if applicable. All information provided will be kept confidential. As with any decision involving your assets, we encourage you to seek the advice of professional counsel when considering a gift to The Rise School of Houston.

_____ I would like to be acknowledged as a member of the Rise Heritage Society, The Rise School of Houston's planned giving group. Please record my membership as follows:

_____ I prefer that my gift intention to remain anonymous.

Name of Donor (printed): _____

Signature: _____ Date: _____

For more information, please contact
Adrienne Miller, Director of Development at
admiller@riseschool.org or 713-532-7473.

All inquiries are confidential.